



WHAT IT IS:

ESTATE BEQUESTS MAKING A LASTING IMPACT WITH YOUR ESTATE

HOW IT WORKS:

Giving to ADF through a will or trust is an easy way for you to have a significant impact on religious freedom, the sanctity of human life, and family values for future generations. Having an overall estate plan allows you to leave a lasting legacy and is an important part of being a wise steward of your resources.

An up-to-date will ensures that your estate will have the impact you desire by carrying out your wishes after your death. Such testamentary gifts can also help reduce your estate taxes as well as help reduce administration complications for your family.

THE BENEFITS:

- Your estate taxes may be reduced.
- You decide how the charitable portion of your estate is handled.
- You help fund the preservation of religious liberty through your legacy gift.

PRACTICALLY
SPEAKING:

Helping ADF protect the religious freedoms of our country for future generations is as simple as adding language similar to the following to your will:

- **BEQUEST OF A SPECIFIC DOLLAR AMOUNT.** Your will or trust document simply includes a provision to give a specific amount to ADF, such as “I bequeath to the Alliance Defense Fund, Scottsdale, Arizona, the amount of \$25,000 for its general purposes.”
- **BEQUEST OF A PERCENTAGE OF THE ESTATE.** The estate document identifies a percentage of your estate to be given to ADF, regardless of the actual size of the estate, such as, “I give 25% of my estate to the Alliance Defense Fund, Scottsdale, Arizona, for its general purposes.”
- **BEQUEST OF THE RESIDUE OF AN ESTATE OR TRUST.** After providing for all others in your estate, you could indicate, “All the rest, residue, and remainder of my estate I give to the Alliance Defense Fund, Scottsdale, Arizona, for its general purposes.”

While the above examples may be valid ways to leave your legacy with ADF through estate planning, professional advisors like attorneys, certified public accountants, and financial advisors can provide the best specific advice to you.

HOW YOU CAN SET UP
THIS GIVING VEHICLE:

ADF is available to you and your advisors to help you design and implement a plan that meets your needs and helps you have a lasting impact on future generations.

Information herein is provided as an educational service only, and is not legal or professional advice. Always consult your attorney, accountant and/or financial advisor before making any decisions concerning estate or charitable gift planning strategies in order to determine the consequences of your gift for your circumstances.

TO LEARN MORE ABOUT HOW YOU CAN BECOME A PILLAR OF FREEDOM AND DEFEND
OUR FIRST LIBERTY, CALL 1-800-TELL-ADF. OR VISIT US ON-LINE AT WWW.TELLADF.ORG